



QUOTATION NOTICE: NZX DEBT MARKET

KIWI PROPERTY GROUP LIMITED (“KPG060”) BONDS

Company:	Kiwi Property Group Limited (“KPG”)
Security Code:	KPG060
ISIN:	NZKPGD0060L2
Details of Issue:	NZ \$125,000,000 senior, secured, fixed rate green bonds
Offer Opening Date:	Tuesday, 14 March 2023
Offer Closing Date:	Friday, 17 March 2023
Maturity Date:	Thursday, 27 September 2029
Interest Rate:	6.24% per annum
Interest Payment Dates:	27 March and 27 September in each year until and including the Maturity Date.
Date of First Interest Payment:	Wednesday, 27 September 2023
First Interest Paid To:	Holder on Record Date
Record Date:	5pm on the 10 th calendar day before the relevant Interest Payment Date, or if such a day is not a Business Day, the immediately preceding Business Day.
Minimum Application Amount:	NZ \$5,000
Minimum Holding:	NZ \$5,000
Minimum Transferable Amount:	NZ \$1,000, provided that after any transfer the transferor and the transferee each hold Green Bonds with an aggregate Principal Amount of at least \$5,000 (or no Green Bonds)
Face Value:	NZ\$1.00 per Green Bond
Supervisor:	Public Trust
Lead Manager:	ANZ Bank New Zealand Limited Commonwealth Bank of Australia Craigs Investment Partners Limited Forsyth Barr Limited
Trust Deed Dated:	Master Trust Deed dated 30 June 2014 (as amended from time to time) as modified and supplemented by a Supplemental Trust Deed dated 6 March 2023 PDS dated 6 March 2023



Issue Date:	Monday, 27 March 2023
Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 28 March 2023

A handwritten signature in blue ink, appearing to read 'Mark Peterson', with a stylized flourish at the end.

Mark Peterson
Chief Executive Officer
NZX Limited

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