



Thursday, 30 March 2023

## **Contact sets interest rate for its Green Bond offer**

Contact Energy Limited (**Contact**) has today announced that it has set the interest rate for its offer of 6-year fixed rate, unsecured, unsubordinated green bonds (**Green Bonds**).

The interest rate for the Green Bonds has been set at 5.62% per annum. This reflects an issue margin of 1.35% per annum plus the base rate.

The Green Bonds will be issued on Thursday, 6 April 2023 and will mature on Friday, 6 April 2029.

The Green Bonds will be quoted on the NZX Debt Market under the ticker code CEN080 on Tuesday, 11 April 2023.

A copy of the final terms sheet has been provided to NZX with this announcement.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

**ANZ Bank New Zealand Limited**

0800 269 476

**Bank of New Zealand**

0800 284 017

**Craigs Investment Partners Limited**

0800 226 263

**Forsyth Barr Limited**

0800 367 227

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**Investor enquiries**

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