



QUOTATION NOTICE: NZX DEBT MARKET

CONTACT ENERGY LIMITED (“CEN080”)

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| Company: | Contact Energy Limited (“CEN”) |
| Security Code: | CEN080 |
| ISIN: | NZCEND0080L7 |
| Details of Issue: | \$300 million of unsecured, unsubordinated, fixed rate green bonds |
| Offer Opening Date: | Monday, 27 March 2023 |
| Offer Closing Date: | 11am Thursday, 30 March 2023 |
| Maturity Date: | Friday, 6 April 2029 |
| Interest Rate: | 5.62% p.a |
| Interest Payment Dates: | 6 January, 6 April, 6 July and 6 October each year up to and including the Maturity Date |
| Date of First Interest Payment: | Thursday, 6 July 2023 |
| First Interest Paid To: | Holder on Record Date |
| Record Date: | 5.00pm on the date that is 10 calendar days before the relevant Interest Payment Date or Maturity Date. If the record date falls on a day which is not a Business Day, the record date will be the immediately preceding Business Day |
| Minimum Application Amount: | \$5,000, with multiples of \$1,000 thereafter |
| Minimum Holding: | 1 |
| Minimum Transferable Amount: | 1 |
| Face Value: | \$1.00 per Bond |
| Supervisor: | The New Zealand Guardian Trust Company Limited |
| Lead Manager: | ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited |
| Trust Deed Dated: | Supplemental Trust Deed dated 24 March 2023 |
| Issue Date: | Thursday, 6 April 2023 |
| Registrar: | Link Market Services |
| Settlement Status: | NZCDC Settlement System |



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 11 April 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

30 03 2023