

Announcement Summary

Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

Announcement type

New announcement

Date of this announcement

12/4/2023

ASX Security code and description of the class of +securities the subject of the buy-back

SNZ: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

The type of buy-back is:

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

Registration number

ARBN

164228399

1.3 ASX issuer code

SNZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/4/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SNZ: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Part 2 - Type of buy-back

2.1 The type of buy-back is:
☑ Employee share scheme buy-back

Part 3 -	Buy-back	details
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Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

233,239,667

3A.2 Total number of +securities proposed to be bought back

266,792

3A.9 Are the +securities being bought back for a cash consideration?

✓ Yes

3A.9a Is the price to be paid for +securities bought back known?

⊗ Yes

3A.9a.1 In what currency will the buy-back consideration 3A.9a.2 Buy-back price per +security be paid?

NZD - New Zealand Dollar

4.95000000

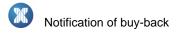
Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☑ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

⊗ No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

12/4/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shares acquired pursuant to a share buyback of forfeited plan shares in relation to Summerset Group Holdings Limited's employee share plans, as set out in more detail in the disclosure document dated 23 March 2023 (released on NZX and ASX). Shares will be cancelled on acquisition and will not be held as treasury stock.