

NZX/ASX release
1 May 2023

Heartland Bank Subordinated Notes – Limited Disclosure Document

Heartland Bank Limited (**Heartland**) (NZX: HBL) has released to NZX its Limited Disclosure Document relating to the issue of unsecured subordinated notes. Please find it attached to this release.

– ENDS –

The person who authorised this announcement:

Leanne Lazarus
Chief Executive Officer, Heartland Bank Limited

For further information and media enquiries, please contact:

Nicola Foley
Group Head of Communications, Heartland Group Holdings Limited
+64 27 345 6809
nicola.foley@heartland.co.nz
Level 3, Heartland House, 35 Teed Street, Newmarket, Auckland, New Zealand