

nzx release+

GMT Bond Issuer Limited - Annual Result Announcement

Date 18 May 2023

Release Immediate

Goodman (NZ) Limited, the Manager of Goodman Property Trust has provided the NZX with the 2023 Annual Report for Goodman Property Trust and GMT Bond Issuer Limited.

The report includes the audited financial statements of GMT Bond Issuer Limited for the year ended 31 March 2023.

GMT Bond Issuer Limited received \$28.8 million of interest income (FY22 \$20.6 million) and incurred \$28.8 million of interest expense (FY22 \$20.6 million).

The increase on the previous year reflects the full year impact of the \$200 million wholesale bond issue in December 2021 and GMT's inaugural \$150 million green bond issue in April 2022.

The GMB030 bonds matured on 23 June 2022.

S&P Global Ratings has rated all Goodman+Bonds and Green Bonds at BBB+.

For further information please contact:

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Attachments provided to NZX:

1. Goodman Property Trust and GMT Bond Issuer Limited Annual Report 2023
2. NZX Result Announcement

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$3.0 billion, ranking it in the top 20 of all listed investment vehicles. The Trust is New Zealand's leading warehouse and logistics space provider. It has a substantial property portfolio, with a value of \$4.8 billion at 31 March 2023. The Trust also holds an investment grade credit rating of BBB from S&P Global Ratings.

The Manager of the Trust is Goodman (NZ) Limited, a subsidiary of the ASX listed Goodman Group. Goodman Group is a A\$80.7 billion specialist global manager of warehouse and logistics real estate.