



Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and
Name of listed issuer:
Date this disclosure made:
Date of last disclosure:

Serko Limited (SKO)
7-Jun-23
29-May-23

Director or senior manager giving disclosure

Full name(s):
Name of listed issuer:
Name of related body corporate (if applicable):
Position held in listed issuer:

Darrin Grafton
Serko Limited (SKO)
N/A
Chief Executive Officer / Director

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

Class of affected quoted financial products:
Nature of the affected relevant interest(s):

Ordinary shares in Serko Limited
1. Registered holder of unlisted restricted share units (RSUs) to convert to ordinary shares in Serko Limited upon vesting.
2. Indirect interest in RSUs acquired through a personal relationship with the legal holder.

For that relevant interest-

Number held in class before acquisition or disposal:
Number held in class after acquisition or disposal:
Current registered holder(s):
Registered holder(s) once transfers are registered:

1. 55,463 RSUs
2. 1,279 RSUs
1. 178,991 RSUs
2. 4,033 RSUs
1. Darrin Grafton
2. Donna Bailey
1. Darrin Grafton
2. Donna Bailey

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

Type of affected derivative:
Class of underlying financial products:

N/A
N/A

Details of affected derivative-

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):
A statement as to whether the derivative is cash settled or physically settled:
Maturity date of the derivative (if any):
Expiry date of the derivative(if any):
The price specified in the terms of the derivative (if any):
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

N/A
N/A
N/A
N/A
N/A
N/A

For that derivative,-

Parties to the derivative:
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

N/A
N/A

Details of transactions giving rise to acquisition or disposal

Total number of transactions to which notice relates:

2

Details of transactions requiring disclosure-

Date of transaction:

6-Jun-23

Nature of transaction:

Issue of unlisted Restricted Share Units under Serko Long Term Incentive Scheme

Name of any other party or parties to the transaction (if known):

N/A

The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by converted into a cash value, describe the consideration:

Services to Serko. Non-cash consideration valued at \$2.72 (to 2 dp) per Restricted Share Units, totalling:
1. \$335,996.16
2. \$7,490.88

Number of financial products to which the transaction related:

1. 123,528 RSUs
2. 2,754 RSUs

If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—

Whether relevant interests were acquired or disposed of during a closed period:

No

Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:

N/A

Date of the prior written clearance (if any):

N/A

Summary of other relevant interests after acquisition or disposal:

Class of quoted financial products:

1. Ordinary shares in Serko Limited
2. Ordinary shares in Serko Limited
3. Ordinary shares in Serko Limited
4. Ordinary shares in Serko Limited

Nature of relevant interest:

1. Registered holder and beneficial owner of ordinary shares.
2. Beneficial owner of ordinary shares held under a Trust
3. Indirect interest in Ordinary Shares acquired through a personal relationship with the legal holder
4. Indirect interest in ordinary shares acquired through a trustee and beneficiary under a Trust

For that relevant interest,-

Number held in class:

1. 264,877 ordinary shares
2. 10,884,629 ordinary shares
3. 14,070 ordinary shares
4. 1,217,594 ordinary shares

Current registered holder(s):

- 1. Darrin Grafton
- 2. Darrin Grafton and Geoffrey Hosking for Grafton Howe #2 Trust
- 3. Donna Bailey
- 4. Donna Bailey for Donna Bailey Trust

For a derivative relevant interest,-

Type of derivative:

N/A

Details of derivative,-

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):

N/A

A statement as to whether the derivative is cash settled or physically settled:

N/A

Maturity date of the derivative (if any):

N/A

Expiry date of the derivative (if any):

N/A

The price's specified terms (if any):

N/A

Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:

N/A

For that derivative relevant interest,-

Parties to the derivative:

N/A

If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:

N/A

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature of person authorised to sign on behalf of director or officer:



Date of signature:

7/06/2023

Name and title of authorised person:

Shane Sampson, Chief Financial Officer