



## QUOTATION NOTICE: NZX DEBT MARKET

### MERCURY NZ LIMITED (“MCY060”) GREEN BONDS

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<b>Company:</b>	Mercury NZ Limited (“MCY”)
<b>Security Code:</b>	MCY060
<b>ISIN:</b>	NZMCYDG006C1
<b>Details of Issue:</b>	NZ\$150 million unsecured, unsubordinated, fixed rate green bonds
<b>Offer Opening Date:</b>	Tuesday, 6 June 2023
<b>Offer Closing Date:</b>	Friday, 9 June 2023
<b>Maturity Date:</b>	Monday, 19 June 2028
<b>Interest Rate:</b>	5.64% per annum
<b>Interest Payment Dates:</b>	19 June and 19 December in each year
<b>Date of First Interest Payment:</b>	Tuesday, 19 December 2023
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	NZ\$5,000, with multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000
<b>Face Value:</b>	NZ\$1.00 per green bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Arranger and Green Bond Co-ordinator:</b>	ANZ Bank New Zealand Limited
<b>Joint Lead Managers:</b>	ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Forsyth Barr Limited
<b>Trust Deed Dated:</b>	Master Trust Deed dated 4 April 2003 (as amended from time to time) and Supplemental Trust Deed dated 6 June 2023
<b>Issue Date:</b>	Monday, 19 June 2023
<b>Registrar:</b>	Computershare Investor Services Limited



**Settlement Status:**

NZCDC Settlement System

**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Tuesday, 20 June 2023

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**09 06 2023**