



April 2023 Monthly traffic update

80%
of pre-COVID
equivalent

In April 2023, total passenger volumes at Auckland Airport were 80% of the April 2019 pre-COVID equivalent¹ in the last full financial year not impacted by the COVID pandemic. International passengers (excl. transits) were 79% of April 2019, with transit and domestic passengers at 71% and 82% respectively.

Key Points:

- Total passenger numbers declined in April 2023 to 1.4m or 80% of the pre-COVID equivalent, down on the 1.5m passengers seen in March 2023
- The international passenger recovery improved for the 15th consecutive month to 79% of April 2019, a 3ppts improvement on the prior month;
- School and Easter holiday demand resulted in strong passenger demand on the South Pacific routes, recovering to 94% during April 2023 with 101k passengers traveling. Fiji was the most popular South Pacific destination with 42k passengers representing a 106% recovery, followed by the Cook Islands with 20k passengers and an 88% recovery. Australian flights were also highly sought after during the holiday period with 333k passengers traveling during the month representing a 83% recovery;
- Long-haul routes experienced another spike in recovery, improving 6ppts to 71% of April 2019. The main driver in performance was the increase in direct mainland China capacity, improving to 58% of April 2019 compared to 36% for the month prior;
- Domestic recovery fell during April to 82% from 88% in the prior month.
- Queenstown airport international passenger numbers were 121% of April 2019, and domestic 92% of April 2019.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	692,338	872,997	79%	5,921,200	9,012,298	66%	6,514,570	10,486,018	62%
Transit movements	48,162	67,594	71%	476,916	852,824	56%	524,230	1,020,272	51%
Total international passengers	740,500	940,591	79%	6,398,116	9,865,122	65%	7,038,800	11,506,290	61%
Total domestic passengers	679,404	826,504	82%	6,796,450	8,114,799	84%	7,969,405	9,545,353	83%
Total passengers	1,419,904	1,767,095	80%	13,194,566	17,979,921	73%	15,008,205	21,051,643	71%
Top 10 arrivals by country of last residence									
New Zealand	169,456	191,488	88%	1,423,160	2,053,575	69%	1,587,141	2,426,444	65%
Australia	59,840	76,500	78%	586,355	757,968	77%	661,422	872,479	76%
United States of America	16,083	18,597	86%	190,664	259,296	74%	198,905	288,807	69%
China, People's Republic of	12,435	31,577	39%	58,484	320,242	18%	61,300	365,153	17%
India	8,835	4,580	193%	48,123	48,674	99%	49,735	61,045	81%
United Kingdom	7,971	13,041	61%	131,385	176,957	74%	137,351	188,075	73%
Korea, Republic of	3,493	4,037	87%	27,618	61,309	45%	29,047	68,599	42%
Fiji	3,473	2,692	129%	26,925	26,534	101%	28,391	30,155	94%
Canada	3,129	4,099	76%	44,617	57,635	77%	46,566	61,932	75%
Japan	2,987	6,417	47%	27,839	85,032	33%	28,907	92,788	31%
Aircraft Movements									
International aircraft movements	4,008	4,571	88%	34,319	48,459	71%	38,468	57,171	67%
Domestic aircraft movements	8,696	10,463	83%	85,278	103,792	82%	101,191	122,365	83%
Total aircraft movements	12,704	15,034	85%	119,597	152,251	79%	139,659	179,536	78%
MCTOW (tonnes) 2									
International MCTOW	369,564	460,473	80%	3,279,429	5,038,364	65%	3,695,899	5,913,360	63%
Domestic MCTOW	171,308	199,131	86%	1,689,142	2,007,406	84%	2,005,062	2,381,674	84%
Total MCTOW	540,872	659,604	82%	4,968,571	7,045,770	71%	5,700,961	8,295,034	69%
Cargo (tonnes)									
International Export	6,654	7,215	92%	69,702	80,066	87%	83,301	92,598	90%
International Import	5,773	7,220	80%	69,854	83,110	84%	84,212	99,960	84%
Total Cargo	12,427	14,435	86%	139,556	163,176	86%	167,513	192,558	87%
Total Cargo Value NZ\$(000)	2,181,623	1,674,500	130%	24,551,455	17,772,187	138%	29,446,889	21,199,066	139%
QUEENSTOWN AIRPORT									
Passenger Movements	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Total international passengers	63,674	52,811	121%	649,161	580,404	112%	674,090	648,631	104%
Total domestic passengers	135,339	147,101	92%	1,409,918	1,442,168	98%	1,627,728	1,658,847	98%
Total passengers	199,013	199,912	100%	2,059,079	2,022,572	102%	2,301,818	2,307,478	100%
International aircraft movements	516	408	126%	4,909	4,414	111%	5,102	4,936	103%
Domestic aircraft movements	988	1,054	94%	10,112	10,930	93%	11,896	12,682	94%
Total aircraft movements	1,504	1,462	103%	15,021	15,344	98%	16,998	17,618	96%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Pre-COVID equivalent for April 2023 is April 2019, April 2023 financial YTD pre-COVID equivalent is April 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to April 2019. Pre-COVID equivalent for May 2023 is May 2019, May 2023 financial YTD pre-COVID equivalent is May 2019 financial YTD and rolling 12-month pre-COVID equivalent is 12 months to May 2019. ²Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.



May 2023 Monthly traffic preview

83%
of pre-COVID
equivalent

In May 2023, total passenger volumes at Auckland Airport were 83% of the May 2019 pre-COVID equivalent¹ in the last full financial year not impacted by the COVID pandemic. International passengers (excl. transits) were 82% of May 2019, with transit and domestic passengers at 73% and 85% respectively.

Key Points:

- Total passenger numbers declined in May 2023 to 1.3m or 83% of the pre-COVID equivalent, down on the 1.4m passengers seen in April 2023;
- The international passenger recovery improved again achieving 81% of May 2019, a 2ppts improvement on the prior month;
- New Zealand passport holders accounted for 51% of international demand during May, an 87% recovery versus May 2019. There were 0.3m international Non-New Zealand passport holders that travelled during the month, a recovery of 77% compared to May 2019 and a record high since COVID-19 took hold;
- Domestic recovery increased to 85% from 82% in the prior month;
- Queenstown airport international passenger numbers were 117% of May 2019, and domestic 95% of May 2019.

AUCKLAND AIRPORT	Current month	Pre-COVID equivalent	% of pre-COVID equivalent	Financial YTD	Pre-COVID financial YTD	% of pre-COVID equivalent	Rolling 12 month total	Pre-COVID 12 month total	% of pre-COVID equivalent
Passenger Movements									
Total international (excl. Transits)	615,005	750,308	82%	6,536,205	9,762,606	67%	6,847,801	10,492,447	65%
Transit movements	55,348	76,056	73%	532,264	928,880	57%	558,140	1,015,520	55%
Total international passengers	670,353	826,364	81%	7,068,469	10,691,486	66%	7,405,941	11,507,967	64%
Total domestic passengers	650,627	769,718	85%	7,447,077	8,884,517	84%	8,062,415	9,570,155	84%
Total passengers	1,320,980	1,596,082	83%	14,515,546	19,576,003	74%	15,468,356	21,078,122	73%
Aircraft Movements									
International aircraft movements	4,040	4,353	93%	38,359	52,812	73%	40,480	57,173	71%
Domestic aircraft movements	8,462	9,254	91%	93,740	113,046	83%	101,654	122,013	83%
Total aircraft movements	12,502	13,607	92%	132,099	165,858	80%	142,134	179,186	79%
MCTOW (tonnes) 2									
International MCTOW	381,603	429,487	89%	3,661,032	5,467,851	67%	3,870,389	5,908,494	66%
Domestic MCTOW	170,878	189,951	90%	1,860,020	2,197,357	85%	2,019,813	2,376,755	85%
Total MCTOW	552,481	619,438	89%	5,521,052	7,665,208	72%	5,890,202	8,285,249	71%
QUEENSTOWN AIRPORT									
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Passenger Movements									
Total international passengers	36,707	31,290	117%	685,868	611,694	112%	708,368	651,021	109%
Total domestic passengers	111,382	117,110	95%	1,521,300	1,559,278	98%	1,637,153	1,664,102	98%
Total passengers	148,089	148,400	100%	2,207,168	2,170,972	102%	2,345,521	2,315,123	101%
Aircraft Movements									
International aircraft movements	332	246	135%	5,241	4,660	112%	5,416	4,964	109%
Domestic aircraft movements	882	918	96%	10,994	11,848	93%	11,897	12,720	94%
Total aircraft movements	1,214	1,164	104%	16,235	16,508	98%	17,313	17,684	98%

Notes:

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