



## MARKET RELEASE

**Date: 29 June 2023**

NZX: GNE / ASX: GNE

### **Genesis – books closed for Green Capital Bond Offer**

Following a successful bookbuild process for its green capital bond offer, Genesis Energy Limited confirmed today that the offer has closed and NZ\$240,000,000 of unsecured, subordinated green capital bonds (**Capital Bonds**) have been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The margin for the Capital Bonds has been set at 1.95% per annum. The Interest Rate for the Capital Bonds to the First Reset Date (10 July 2028) will be announced later today along with the release of the final terms sheet.

For further details investors can contact the Joint Lead Managers or their usual financial adviser.

Joint Lead Managers:

Bank of New Zealand – 0800 284 017

Craigs Investment Partners Limited – 0800 226 263

Forsyth Barr Limited – 0800 367 227

For Capital Bond enquiries, please contact:

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Group Treasurer & Risk

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ENDS

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### **About Genesis Energy**

Genesis Energy (NZX: GNE, ASX: GNE) is a diversified New Zealand energy company. Genesis sells electricity, reticulated natural gas and LPG through its retail brands of Genesis and Frank Energy and is one of New Zealand's largest energy retailers with approximately 500,000 customers. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis also has a 46% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis had revenue of NZ\$2.8 billion during the 12 months ended 30 June 2022. More information can be found at [www.genesisenergy.co.nz](http://www.genesisenergy.co.nz)