

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

29 June 2023

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

## Re: Westpac Self-Funding Instalments over securities in SPDR MSCI Australia Select High Dividend Yield Fund (SYI) - Distribution adjustment announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the distribution that was previously announced in respect of those Underlying Securities:

| Underlying Securities      | SPDR MSCI Australia Select High Dividend Yield Fund (SYI) |  |
|----------------------------|---|--|
| Dividend/distribution type | Adjusted distribution                                     |  |
| Amount                     | \$0.3584 per security                                     |  |
| Ex-distribution Date       | 29 June 2023  |  |
| Record Date                | 30 June 2023  |  |
| Payment Date               | On or about 12 July 2023                                  |  |

As a result of the SYI confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.3692 per security to \$0.3584 per security.

| ASX Code | Previous   | Distribution | New        |
|----------|------------|--------------|------------|
|          | Completion | Adjustment   | Completion |
|          | Payment    | Amount       | Payment    |
| SYISWB   | \$6.5505   | -\$0.0108    | \$6.5613   |

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary