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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 30 June 2023
Subject: Genesis Energy Limited ("GNE050") – Early Call

Message:

NZX Operations ("NZXO") advises that, further to the Election Notice released to bondholders by Genesis Energy Limited (GNE) today, GNE will exercise its right to fully redeem their unsecured, subordinated, capital bonds which are quoted on the NZX Debt Market under ticker code GNE050 (GNE Bonds). GNE will redeem all GNE050 Bonds on 17 July 2023 that are not otherwise redeemed on 10 July 2023 under the exchange mechanism described in the final terms sheet for an offer of new capital bonds, published by GNE via NZX on 29 June 2023.

As previously advised, the final day of trading in the GNE050 Bonds was Monday, 26 June 2023, with the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Monday, 26 June 2023
Ex date	Thursday, 6 July 2023
Record date	Friday, 7 July 2023
Final quotation date	Monday, 17 July 2023
Redemption date	Monday, 17 July 2023
Payment date	Monday, 17 July 2023

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries

ENDS