

Structured Investments
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30 June 2023

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") advises that pursuant to the Terms of Issue of the Westpac SFIs, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2023 to 13 June 2024 inclusive. The Interest Amounts have been calculated using a rate of 7.08%p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Interest Amount	New Completion Payment (Loan Amount)
AGLSWB	\$8.2497	\$0.5569	\$8.8066
ALLSWB	\$15.2358	\$1.0286	\$16.2644
ANNSWB	\$11.2729	\$0.7611	\$12.0340
ANZSWB	\$9.6815	\$0.6536	\$10.3351
ASXSWB	\$34.1944	\$2.3085	\$36.5029
BENSWB	\$3.9782	\$0.2686	\$4.2468
BHPSWB	\$3.5395	\$0.2390	\$3.7785
BOQSWB	\$2.9967	\$0.2023	\$3.1990
BXBSWB	\$5.1149	\$0.3453	\$5.4602
CBASWB	\$27.4559	\$1.8536	\$29.3095
CGFSWB	\$2.5957	\$0.1752	\$2.7709
CPUSWB	\$7.0250	\$0.4743	\$7.4993
CSLSWB	\$100.3237	\$6.7730	\$107.0967
CSLSWC	\$156.2169	\$10.5464	\$166.7633
FLTSWB	\$21.0331	\$1.4200	\$22.4531
GMGSWB	\$6.7684	\$0.4569	\$7.2253

IAGSWB	\$3.4285	\$0.2315	\$3.6600
ILCSWB	\$8.5811	\$0.5793	\$9.1604
IOZSWB	\$9.4913	\$0.6408	\$10.1321
LLCSWB	\$6.4022	\$0.4322	\$6.8344
MQGSWB	\$45.4046	\$3.0653	\$48.4699
NABSWB	\$9.2451	\$0.6242	\$9.8693
NABSWC	\$6.5085	\$0.4394	\$6.9479
ORGSWB	\$2.8110	\$0.1898	\$3.0008
QANSWB	\$2.6900	\$0.1816	\$2.8716
QBESWB	\$4.9059	\$0.3312	\$5.2371
QOZSWB	\$4.3757	\$0.2954	\$4.6711
RHCSWB	\$33.9332	\$2.2909	\$36.2241
RIOSWB	\$21.0739	\$1.4227	\$22.4966
SHLSWB	\$10.5163	\$0.7100	\$11.2263
STOSWB	\$2.8199	\$0.1904	\$3.0103
STWSWB	\$20.1602	\$1.3610	\$21.5212
SUNSWB	\$4.4421	\$0.2999	\$4.7420
SYISWB	\$6.5613	\$0.4430	\$7.0043
TCLSWB	\$5.3730	\$0.3627	\$5.7357
TLSSWB	\$1.2918	\$0.0872	\$1.3790
VASSWB	\$28.9197	\$1.9524	\$30.8721
WDSSWB	\$11.3118	\$0.7637	\$12.0755
WDSSWC	\$6.1750	\$0.4169	\$6.5919
WESSWB	\$10.8541	\$0.7328	\$11.5869
WOWSWB	\$6.5172	\$0.4400	\$6.9572

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 3 July 2023. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary