



Announcement Summary

**Entity name**  
SUMMERSET GROUP HOLDINGS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday July 17, 2023

**The +securities to be quoted are:**  
☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description                   | Number of +securities to be quoted | Issue date |
|--------------------|----------------------------------------|------------------------------------|------------|
| SNZ                | ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 188,568                            | 17/07/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

164228399

### 1.3 ASX issuer code

SNZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/7/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A

**TO (Existing Class)**

**ASX +security code and description**

SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

188,568

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Summary terms attached to the following announcement: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02267096-2A1242726?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02267096-2A1242726?access_token=83ff96335c2d45a094df02a206a39ff4)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP    | Name of registered holder     | Number of +securities |
|----------------|-------------------------------|-----------------------|
| Scott Scoullar | Summerset LTI Trustee Limited | 97                    |
| Will Wright    | Summerset LTI Trustee Limited | 97                    |

**Issue date**

17/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

188,568

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 10.26980000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 233,161,443                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| SNZAA : BONDS VARIOUS CLASSES                           | 375,000,000                                 |
| SNZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,775,058                                   |