

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To: New Zealand Stock Exchange
and

To: OCEANIA HEALTHCARE LTD

Date this disclosure made: 10 August 2023

Date on which substantial holding began: 08 August 2023

Substantial product holder(s) giving disclosure

Full name(s): BlackRock, Inc. and related bodies corporate

Summary of substantial holding

Class of quoted voting products: Ordinary Shares

Summary for: Product holders listed in Appendix A

For this disclosure,—

- (a) total number held in class: 84,177,170
- (b) total in class: 724,101,018
- (c) total percentage held in class: 11.625%

Details of relevant interests

Details for: Product holders listed in Appendix A

Nature of relevant interest(s): The power to control the acquisition or disposal of the quoted voting product and/or the exercise of a right to vote attached to the quoted voting product, arising only from the powers of investment contained in each case under investment management agreements appointing each entity as investment manager of funds or separate accounts (i.e. entity currently exercising investment discretion on behalf of the relevant funds or separate accounts). No relevant agreement document needs to be attached under Regulation 139.

For that relevant interest,—

- (a) number held in class: Refer to Appendix A
- (b) percentage held in class: Refer to Appendix A
- (c) current registered holder(s): Refer to Appendix A
- (d) registered holder(s) once transfers are registered: Not applicable

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure: Refer to Appendix B

Additional information

Address(es) of substantial product holder(s): Refer to Appendix A

Contact details: Kayla Mulvihill, Tel +1-302-797-6268, Email:
kayla.mulvihill@blackrock.com

Nature of connection between substantial product holders: Refer to Appendix A

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not applicable.

Certification

I, Kayla Mulvihill, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Holder of Relevant Interests	Total Held in Class				Nature of Association	Address
	Class	CCY	Number of Securities	%		
BlackRock Advisors (UK) Limited	ord	NZD	84,955	0.012%	subsidiary of BlackRock Inc.	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Fund Advisors	ord	NZD	11,526,076	1.592%	subsidiary of BlackRock Inc.	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	ord	NZD	3,564,461	0.492%	subsidiary of BlackRock Inc.	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock Investment Management (Australia) Limited	ord	NZD	68,799,274	9.501%	subsidiary of BlackRock Inc.	Level 37 Chifley Tower, 2 Chifley Square, Sydney NSW 2000 Australia
BlackRock Investment Management (UK) Limited	ord	NZD	202,404	0.028%	subsidiary of BlackRock Inc.	12 Throgmorton Avenue London EC2N 2DL United Kingdom

OCEANIA HEALTHCARE LTD

Transaction Date	Person whose relevant interest changed	Nature of change / Consideration (NZD)		Class and number of securities affected		Person's votes affected
11-Apr-23	BlackRock Fund Advisors	on mkt buy	0.74	ord	10,941	10,941
19-Apr-23	BlackRock Fund Advisors	in specie	n/a	ord	-8,886	-8,886
19-Apr-23	BlackRock Fund Advisors	in specie	n/a	ord	-47,392	-47,392
26-Apr-23	BlackRock Fund Advisors	in specie	n/a	ord	-5,950	-5,950
26-Apr-23	BlackRock Fund Advisors	in specie	n/a	ord	9,728	9,728
02-May-23	BlackRock Fund Advisors	in specie	n/a	ord	50,892	50,892
02-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-1,743	-1,743
05-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-50,892	-50,892
08-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-50,892	-50,892
10-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.68	ord	-29,152	-29,152
10-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.68	ord	-27,882	-27,882
10-May-23	BlackRock Fund Advisors	on mkt buy	0.69	ord	51,000	51,000
11-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.67	ord	-19,368	-19,368
11-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.67	ord	-18,523	-18,523
12-May-23	BlackRock Fund Advisors	in specie	n/a	ord	156,003	156,003
12-May-23	BlackRock Fund Advisors	in specie	n/a	ord	2,080	2,080
12-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.68	ord	-9,784	-9,784
12-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.68	ord	-9,359	-9,359
15-May-23	BlackRock Institutional Trust Company, National Association	on mkt buy	0.68	ord	58,304	58,304
15-May-23	BlackRock Institutional Trust Company, National Association	on mkt buy	0.68	ord	55,764	55,764
16-May-23	BlackRock Fund Advisors	in specie	n/a	ord	2,691	2,691
17-May-23	BlackRock Fund Advisors	in specie	n/a	ord	1,016	1,016
25-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.79	ord	-4,437	-4,437
30-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-6,178	-6,178
30-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-6,178	-6,178
30-May-23	BlackRock Fund Advisors	in specie	n/a	ord	-27,801	-27,801
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	181,207	181,207
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	1,492,603	1,492,603
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	54,448	54,448
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	448,533	448,533
31-May-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.84	ord	-25,435	-25,435
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	199,483	199,483
31-May-23	BlackRock Fund Advisors	on mkt buy	0.84	ord	1,643,155	1,643,155
01-Jun-23	BlackRock Fund Advisors	on mkt sell	0.81	ord	-9,983	-9,983
02-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	-10,665	-10,665
02-Jun-23	BlackRock Fund Advisors	on mkt sell	0.81	ord	-9,237	-9,237
05-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	-7,152	-7,152
06-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	-7,148	-7,148
07-Jun-23	BlackRock Fund Advisors	on mkt sell	0.78	ord	-47,133	-47,133
09-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	-7,060	-7,060
14-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	247,590	247,590
15-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	246,586	246,586
15-Jun-23	BlackRock Fund Advisors	on mkt sell	0.78	ord	-25,612	-25,612
16-Jun-23	BlackRock Fund Advisors	in specie	n/a	ord	123,293	123,293
27-Jun-23	BlackRock Institutional Trust Company, National Association	on mkt sell	0.74	ord	-33,299	-33,299
05-Jul-23	BlackRock Fund Advisors	in specie	n/a	ord	-7,056	-7,056
06-Jul-23	BlackRock Fund Advisors	in specie	n/a	ord	616,465	616,465
10-Jul-23	BlackRock Institutional Trust Company, National Association	on mkt buy	0.76	ord	10,526	10,526

Transaction Date	Person whose relevant interest changed	Nature of change / Consideration (NZD)		Class and number of securities affected		Person's votes affected
26-Jul-23	BlackRock Fund Advisors	in specie	n/a	ord	2,266	2,266
08-Aug-23	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	24,468,722	24,468,722
08-Aug-23	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	26,700,817	26,700,817
08-Aug-23	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	2,451,259	2,451,259
08-Aug-23	BlackRock Investment Management (Australia) Limited	in specie	n/a	ord	9,514,179	9,514,179
08-Aug-23	BlackRock Institutional Trust Company, National Association	on mkt buy	0.79	ord	11,182	11,182