



Distribution Notice

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information				
Name of issuer	Kingfish Limited			
Financial product name/description	Kingfish Ordinary Shares			
NZX ticker code	KFL			
ISIN (If unknown, check on NZX website)	NZKFLE0001S0			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly	X
	Half Year		Special	
	DRP applies	X		
Record date	[07/09/2023]			
Ex-Date (one business day before the Record Date)	[06/09/2023]			
Payment date (and allotment date for DRP)	[22/09/2023]			
Total monies associated with the distribution ¹	\$ 9,274,319			
Source of distribution (for example, retained earnings)	Current period earnings and retained earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution ²	\$0.03085817			
Gross taxable amount ³	\$0.01056489			
Total cash distribution ⁴	\$0.02790000			
Excluded amount (applicable to listed PIEs)	\$0.02029328			
Supplementary distribution amount	\$0.00134236			
Section 3: Imputation credits and Resident Withholding Tax ⁵				
Is the distribution imputed				
	Fully imputed			

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied ⁶	28%	
Imputation tax credits per financial product	\$0.00295817	
Resident Withholding Tax per financial product	\$nil	
Section 4: Distribution re-investment plan (if applicable)		
DRP % discount (if any)	3.0%	
Start date and end date for determining market price for DRP	[06/09/2023]	[12/09/2023]
Date strike price to be announced (if not available at this time)	[14/09/2023]	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	\$	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	[08/09/2023]	
Section 5: Authority for this announcement		
Name of person authorised to make this announcement	W. A. Burns	
Contact person for this announcement	W. A. Burns	
Contact phone number	09 4897094	
Contact email address	enquire@kingfish.co.nz	
Date of release through MAP	[21/08/2023]	

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.