



QUOTATION NOTICE: NZX DEBT MARKET BANK OF NEW ZEALAND (“BNZ180”) NOTES

Company:	Bank of New Zealand (“BNZ”)
Security Code:	BNZ180
ISIN:	NZBNZDT403C4
Details of Issue:	NZ \$1,000,000,000 unsecured, unsubordinated, fixed rate Notes
Offer Opening Date:	Monday, 21 August 2023
Offer Closing Date:	11.00am NZT Thursday, 24 August 2023
Maturity Date:	Friday, 1 September 2028
Interest Rate:	5.872% per annum
Interest Payment Dates:	1 March and 1 September of each year up to and including the Maturity Date
Date of First Interest Payment:	Friday, 1 March 2024
First Interest Paid To:	Holder on Record Date
Record Date:	Close of business on the tenth calendar day before the Interest Payment Date (without adjusting such date for payment according to any Business Day Convention)
Minimum Application Amount:	NZ \$5,000, with multiples of NZ \$1,000 thereafter
Minimum Holding:	NZ \$5,000
Minimum Transferable Amount:	NZ \$1,000
Face Value:	NZ \$1.00
Supervisor:	N/A
Lead Manager:	BNZ
Trust Deed Dated:	Issued pursuant to the deed poll dated 14 November 2013 (as amended and restated on 2 August 2018 and amended on 31 May 2019) and final terms to be dated 24 August 2023 and offered under a terms sheet to be dated 24 August 2023
Issue Date:	Friday, 1 September 2023
Registrar:	Computershare Investor Services Limited



Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Monday, 4 September 2023

A handwritten signature in blue ink, appearing to read 'M Peterson', is written in a cursive style.

Mark Peterson
Chief Executive Officer
NZX Limited

24 08 2023