

29 August 2023

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Woodside Energy Group Ltd (WDS) – Dividend announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of a dividend in respect of those Underlying Securities:

<b>Underlying Securities</b>	Woodside Energy Group Ltd (WDS)
<b>Dividend/distribution type</b>	Estimated dividend
<b>Amount</b>	\$1.2500 per security
<b>Franking percentage</b>	100%
<b>Ex-dividend Date</b>	31 August 2023
<b>Record Date</b>	1 September 2023
<b>Payment Date</b>	On or about 28 September 2023

As detailed in the Westpac SFIs Product Disclosure Statement (“PDS”), Holders direct that dividends be applied to reduce the Completion Payment of the Westpac SFIs. The new Completion Payment will become effective from the ex-dividend date. The following Westpac SFIs will commence trading ex-dividend on the same date as the Underlying Securities are ex-dividend. Should the actual dividend amount differ from the estimated amount noted above Westpac Banking Corporation may issue a further announcement confirming the actual dividend amount.

ASX Code	Previous Completion Payment	Dividend/distribution amount applied to reduce Completion Payment	New Completion Payment
WDSSWB	\$12.0755	\$1.2500	\$10.8255
WDSSWC	\$6.5919	\$1.2500	\$5.3419

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary