

**5 September 2023**

## Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under one or more of FPH's employee share plans.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share plans within 10 business days of issue.

| Section 1: Issuer information  |   |
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| Name of issuer   | Fisher & Paykel Healthcare Corporation Limited  |
| NZX ticker code  | FPH   |
| Class of financial product   | Ordinary shares   |
| ISIN (If unknown, check on NZX website)  | NZFAPE0001S2  |
| Currency   | NZD   |
| Section 2: Capital change details  |   |
| Number issued/acquired/redeemed  | 1) 932<br>2) 187<br>3) 269<br>4) 55,223<br>5) 960   |
| Nominal value (if any)   | Not applicable  |
| Issue/acquisition/redemption price per security  | 1) \$14.91<br>2) \$14.91<br>3) \$14.91<br>4) \$0.00<br>5) \$14.91   |
| Nature of the payment (for example, cash or other consideration)   | Not applicable  |
| Amount paid up (if not in full)  | In full   |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>   | 1) 0.00016%<br>2) 0.00003%<br>3) 0.00005%<br>4) 0.00949%<br>5) 0.00017%   |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | Not applicable  |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)   | 1) Exercise of 932 options and issue of 932 ordinary shares.<br>2) Cancellation of 565 options and issue of 187 ordinary shares.<br>3) Cancellation of 816 options and issue of 269 ordinary shares.<br>4) Vesting of 55,223 Employee Share Rights under FPH's Employee Share Rights Plan |

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

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|   | <p>and issue of 55,223 ordinary shares.</p> <p>5) Cancellation of 2,799 options and issue of 960 ordinary shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>        |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. | <p>Total number of ordinary shares on issue as at the date of this notice after the issue disclosed in this notice (excluding Treasury Stock): 581,762,620.</p> <p>Treasury stock as at the date of this notice: 0</p> |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock  | Not applicable   |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made   | Directors' resolution, Listing Rule 4.6  |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)  | The ordinary shares issued rank pari passu with the existing ordinary shares   |
| Date of issue/acquisition/redemption <sup>2</sup>   | <p>1) 25 August 2023</p> <p>2) 28 August 2023</p> <p>3) 30 August 2023</p> <p>4) 4 September 2023</p> <p>5) 4 September 2023</p>   |
| <b>Section 3: Authority for this announcement and contact person</b>  |  |
| Name of person authorised to make this announcement   | Raelene Leonard  |
| Contact person for this announcement  | Raelene Leonard  |
| Contact phone number  | +64 9 574 0147   |
| Contact email address   | raelene.leonard@fphcare.co.nz  |
| Date of release through MAP   | 05 September 2023  |

<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).