



NZX announcement – 8 September 2023

Final terms sheet for subordinated convertible notes offer

Further to Precinct Properties New Zealand Limited's (**Precinct NZ**) announcement earlier today, the final terms sheet relating to its issue of two series of subordinated convertible notes has been provided to the NZX with this announcement and is available at www.precinctnotesoffer.co.nz.

Full details of the offer are contained in the Product Disclosure Statement (**PDS**) dated 1 September 2023, which is available on the Disclose Register at www.companiesoffice.govt.nz/disclose. The PDS is also available at www.precinctnotesoffer.co.nz or by contacting a Joint Lead Manager (details below).

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Ends

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About Precinct Properties Group

Listed on the NZX Main Board under the ticker code PCT and ranked in the NZX top 20, the Precinct Properties Group is the largest owner, manager and developer of premium inner-city real estate in Auckland and Wellington. The Precinct Properties Group is predominantly invested in office buildings and also includes investment in Generator, Commercial Bay retail, third party capital partnerships, and a multi-unit residential development business. For information visit: www.precinct.co.nz

On 1 July 2023, Precinct NZ effected a restructuring to create a stapled group structure. A stapled group comprises two listed parent companies whose shares are held by the same shareholders in equal proportions. The shares in each parent company can only be transferred or dealt with together.

Shareholders in Precinct Properties Group hold an equal number of shares in Precinct Properties New Zealand Limited and Precinct Properties Investments Limited and these shares can only be dealt with together. The stapled issuers are described as "Precinct Properties NZ Ltd & Precinct Properties Investments Ltd (NS)" on NZX systems and the ticker code for the stapled shares remains PCT.

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