

Announcement Summary

Entity name

PACIFIC EDGE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 16, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PEBAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	440,008	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PACIFIC EDGE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number 653308144

1.3 ASX issuer code PEB

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PEBAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

440,008

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation? 🕑 No

Any other information the entity wishes to notify to ASX about the cessation?

Options Expiring -Various Dates



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

Total number of

810,717,112

+securities on issue

ASX +security code and description

PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PEBAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,194,176

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.