

# Capital Change Notice

30 October 2023

## Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares under the Fisher & Paykel Healthcare Australian Employee Share Purchase Scheme ('Australian Scheme').

Section 1: Issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZFAPE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	4,395
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZ\$20.7255 (AU\$19.0633)
Nature of the payment (for example, cash or other consideration)	Cash payment
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.00076%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of shares to David Michael Boyle and Victor Riitano to be held on trust under the Australian Scheme for those Australian employees accepting an offer to participate in the scheme (with a discount of up to \$500 per employee), in accordance with the terms of the scheme as set out in the Trust Deed dated 20 December 2001, as amended on 28 January 2005, 27 July 2009, 2 July 2012, 27 August 2015 and 11 October 2019.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	<p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (excluding Treasury Stock): 582,036,696.</p> <p>Total number of ordinary shares held as Treasury Stock after the issues disclosed in this notice: Nil</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 29 August 2023
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue/acquisition/redemption <sup>2</sup>	27 October 2023
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Raelene Leonard
Contact person for this announcement	Raelene Leonard
Contact phone number	+64 9 574 0147
Contact email address	raelene.leonard@fphcare.co.nz
Date of release through MAP	30 October 2023

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<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).