



QUOTATION NOTICE: NZX DEBT MARKET CHANNEL INFRASTRUCTURE NZ LIMITED (“CHI030”)

Company:	Channel Infrastructure NZ Limited (“CHI”)
Security Code:	CHI030
ISIN:	NZCHIDT003C0
Details of Issue:	\$100 million of unsecured, unsubordinated, fixed rate bonds
Opening Date:	Monday, 30 October 2023
Closing Date:	Friday, 3 November 2023
Maturity Date:	Wednesday, 14 November 2029
Interest Rate:	6.75% per annum
Interest Payment Dates:	14 February, 14 May, 14 August and 14 November in each year (or if that day is not a business day, the next business day) until and including the Maturity Date
Date of First Interest Payment:	Wednesday, 14 February 2024
First Interest Paid To:	Holder on Record Date
Record Date:	5.00pm on the date that is 10 Business Days before the relevant Interest Payment Date.
Minimum Application Amount:	\$5,000, with multiples of \$1,000 thereafter
Minimum Holding:	\$5,000 (if not zero)
Minimum Transferable Amount:	\$1,000 (and multiples of \$1,000 thereafter), subject to the Minimum Holding Amount (if not zero)
Face Value:	\$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	ANZ Bank New Zealand Limited, Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited (joint lead managers)
Trust Deed Dated:	Master Trust Deed dated 20 November 2018 (as amended on 27 June 2019 and from time to time), as modified and supplemented by the supplemental deed dated 29 October 2023
Issue Date:	Tuesday, 14 November 2023
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Wednesday, 15 November 2023

A handwritten signature in blue ink, appearing to read 'M. Peterson', is centered below the text.

**Mark Peterson
Chief Executive Officer
NZX Limited**

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