



Capital Change Notice

Section 1: Issuer information	
Name of issuer	PaySauce Limited
NZX ticker code	PYS
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZMADE0001S4
Currency	NZD
Section 2: Capital change details	
Number issued	531,647
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	For 431,647 shares, \$0.2492 per share (being the <i>Average Market Price</i> of a PYS share as at the date of allotment). For 100,000 shares, \$nil.
Nature of the payment (for example, cash or other consideration)	For 431,647 shares, cash. For 100,000 shares, N/A.
Amount paid up (if not in full)	Fully Paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.38% of all ordinary shares on issue in PYS
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	431,647 shares are issued to employees as part of the FY24 Employee Share Scheme, being issued to staff for performance in Q1 and Q2 of FY24. 100,000 shares are issued to one employee as a sign-on bonus to incentivise sales.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	140,099,427

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rule 4.6 and Board Resolution.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid ordinary shares on issue.
Date of issue/acquisition/redemption	28 Nov 2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan
Contact person for this announcement	Jaime Monaghan
Contact phone number	+64 22 5246366
Contact email address	jaime@paysauce.com
Date of release through MAP	29 Nov 2023