



Update Summary

Entity name

ANZ GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

ANZ - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

6/12/2023

Reason for the Update

DRP/BOP price of AUD24.34 has been provided at questions 4A.6 and 4B.6, exchange rates of AUD/NZD 1.083729 and AUD/GBP 0.522993 have been provided at question 2B.2b and the dividend equivalent amounts per security in NZD and GBP (subject to rounding) have been provided at question 2B.2a.

Additional Information

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>. Any Australian resident shareholder should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or other tax exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the dividend.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ANZ GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

16659510791

1.3 ASX issuer code

ANZ

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

DRP/BOP price of AUD24.34 has been provided at questions 4A.6 and 4B.6, exchange rates of AUD/NZD 1.083729 and AUD/GBP 0.522993 have been provided at question 2B.2b and the dividend equivalent amounts per security in NZD and GBP (subject to rounding) have been provided at question 2B.2a.

1.4b Date of previous announcement(s) to this update

13/11/2023

1.5 Date of this announcement

6/12/2023

1.6 ASX +Security Code

ANZ

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2023

2A.4 +Record Date

17/11/2023

2A.5 Ex Date

16/11/2023

2A.6 Payment Date

22/12/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.94000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

- We have a Dividend/Distribution Reinvestment Plan (DRP)
- We have a Bonus +Security Plan or equivalent (BSP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?

Yes

2A.11b(i) BSP status in respect of this dividend/distribution

Full BSP offered

2A.12 Does the +entity have tax component information apart from franking?

No



Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder by the foreign currency election date to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.01870526
GBP - Pound Sterling	GBP 0.49161342

2B.2b Please provide the exchange rates used for non-primary currency payments

For those shareholders who will receive payment of the 2023 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.083729 and AUD/GBP 0.522993 respectively.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?
 Actual

6/12/2023

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Monday November 20, 2023 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:
Computershare Investor Services Pty Limited
GPO Box 2975
MELBOURNE VIC 3001
AUSTRALIA
Telephone (within Australia): 1800 113 399
(within New Zealand): 0800 174 007
(outside Australia or New Zealand): +61 3 9415 4010



Email: anzshareregistry@computershare.com.au

Alternatively, shareholders may alter the currency of their dividend entitlement online by visiting <https://www.anz.com/shareholder/centre> and providing appropriate banking instructions.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.94000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

56.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.52640000

3A.5 Percentage amount of dividend which is unfranked

44.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.41360000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday November 20, 2023 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

22/11/2023

End Date

5/12/2023

**4A.5 DRP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all ordinary shares sold in the ordinary course of trading on ASX and Cboe Australia during the 10 trading days commencing on 22 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

4A.6 DRP Price (including any discount):

AUD 24.34000

4A.7 DRP +securities +issue date

22/12/2023

4A.8 Will DRP +securities be a new issue? No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No**4A.11 Are there any other conditions applying to DRP participation?** Yes**4A.11a Conditions for DRP participation**

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

4A.12 Link to a copy of the DRP plan rules

<https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

4A.13 Further information about the DRP

The announced neutralisation of the DRP involved an on-market purchase of shares during the DRP Pricing Period by UBS Securities Australia Limited which are to be allocated to DRP Participants on 22 December 2023.

Part 4B - Bonus +security plan or equivalent (BSP)

4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP? Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Monday November 20, 2023 17:00:00

4B.3 BSP discount rate

0.0000 %

4B.4 Period of calculation of BSP price**Start Date**

22/11/2023

End Date

5/12/2023

4B.5 BSP price calculation methodology

Acquisition Price is the arithmetic average of the daily volume weighted average price of all ordinary shares sold in the ordinary course of trading on ASX and Cboe Australia during the 10 trading days commencing on 22 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.



4B.6 BSP Price (including any discount)

AUD 24.3400

4B.7 BSP +securities +issue date

22/12/2023

4B.8 Will BSP +securities be a new issue?

Yes

4B.8a Do BSP +securities rank pari passu from +issue date?

Yes

4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?

No

4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?

No

4B.11 Are there any other conditions applying to BSP participation?

Yes

4B.11a Conditions for BSP participation

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>.

4B.12 Link to a copy of the BSP plan rules

<https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>

4B.13 Further information about the BSP

Please refer to the BOP Terms and Conditions for more information.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

ANZ has announced that it proposes to pay a 2023 Final Dividend of 94 cents, partially franked at 56%, per ordinary share on 22 December 2023. It is also proposed that New Zealand imputation credits of NZ 11 cents per ordinary share will be attached to all cash dividend payments and to the dividend amounts relating to all ordinary shares that participate in the DRP (franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

5.2 Additional information for inclusion in the Announcement Summary

The unfranked portion of the dividend will be sourced from ANZ's conduit foreign income account. For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividend-information/>. Any Australian resident shareholder should ensure they have provided their Tax File Number (TFN), Australian Business Number (ABN) or other tax exemption to ANZ's Share Registrar to ensure that ANZ is not required to withhold tax in respect of the unfranked component of the dividend.