

Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

To NZX Limited; and	
Name of listed issuer:	KMD Brands Limited
Date this disclosure made:	15/12/2023
Date of last disclosure:	28/10/2021
Director or senior manager giving disclosure	
Full name(s):	Michael Philip Daly
Name of listed issuer:	KMD Brands Limited
Name of related body corporate (if applicable):	N/A
Position held in listed issuer:	Managing Director and Group Chief Executive Officer
Summary of acquisition or disposal of relevant interest (excluding specified derivated)	tives)
Class of affected quoted financial products:	Ordinary shares in KMD Brands Limited (NZX/ASX security code KMD)
Nature of the affected relevant interest(s):	Beneficial owner
For that relevant interest-	
Number held in class before acquisition or disposal:	473,386
Number held in class after acquisition or disposal:	660,485
Current registered holder(s):	Stringydale Pty Ltd
Registered holder(s) once transfers are registered:	N/A
Summary of acquisition or disposal of specified derivatives relevant interest (if app	licable)
Type of affected derivative:	
Class of underlying financial products:	
Details of affected derivative-	
The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):	
A statement as to whether the derivative is cash settled or physically settled:	
Maturity date of the derivative (if any):	
Expiry date of the derivative(if any):	
The price specified in the terms of the derivative (if any):	
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	
For that derivative,-	
Parties to the derivative:	
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:	
Details of transactions giving rise to acquisition or disposal	
Total number of transactions to which notice relates:	1

Details of transactions requiring disclosure-Date of transaction: 14/12/2023 Ordinary shares issued on a one-forone conversion of Performance Rights granted under the KMD Brands Limited Long Term Incentive Plan for employees on 22 December 2020 Nature of transaction: Name of any other party or parties to the transaction (if known): **KMD Brands Limited** The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily by Nil consideration for issue of converted into a cash value, describe the consideration: **Ordinary Shares** Number of financial products to which the transaction related: 187,099 If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details-Whether relevant interests were acquired or disposed of during a closed period: Yes KMD Brands Limited has a Securities Trading Policy that requires Senior Executives to seek prior written clearance from the Chairperson of KMD Brands Limited for trading by them or trusts, Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period: companies and other entities controlled by them. The issue of Ordinary Shares pursuant to the KMD Brands Limited Long Term Incentice Plan was approved by Board Resolution. 13/12/2023 Date of the prior written clearance (if any): Summary of other relevant interests after acquisition or disposal: Class of quoted financial products: Nature of relevant interest: For that relevant interest,-Number held in class: Current registered holder(s): For a derivative relevant interest,-Type of derivative: Details of derivative .-The notional value of the derivative (if any) or the notional amount of underlying financial products (if any): A statement as to whether the derivative is cash settled or physically settled: Maturity date of the derivative (if any): Expiry date of the derivative (if any): The price's specified terms (if any):

Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the

If the director or senior manager is not a party to the derivative, the nature of the

underlying financial products:

For that derivative relevant interest,-

relevant interest in the derivative:

Parties to the derivative:

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.	
Signature of director or officer:	
Date of signature:	
or	
Signature of person authorised to sign on behalf of director or officer:	
Date of signature:	15/12/2023
Name and title of authorised person:	Frances Blundell Company Secretary