

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ANZ Group Holdings Limited
ABN	16 659 510 791

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	20 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Ordinary Shares:

Direct or indirect interest	Direct – 0 Indirect – 617,696				
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. <ul style="list-style-type: none">• Citicorp Nominees Pty Limited<ul style="list-style-type: none">• ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan• Netwealth Investments Limited<ul style="list-style-type: none">• Elliott Pty Ltd as trustee for Elliott Family Trust (449,175 shares)• Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> (85,872 shares)	<table><tr><td>Ordinary Shares</td><td>82,649</td></tr><tr><td>Ordinary Shares</td><td>535,047</td></tr></table>	Ordinary Shares	82,649	Ordinary Shares	535,047
Ordinary Shares	82,649				
Ordinary Shares	535,047				
Date of change	22 December 2023				
No. of securities held prior to change	<u>617,696</u>				
Class	Ordinary Shares				

+ See chapter 19 for defined terms.

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Number acquired (direct)	N/A
Number acquired (indirect) Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • CPU Share Plans Pty Limited on behalf of Mr Elliott 	2,823
Number disposed (indirect)	N/A
Number disposed (direct)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	2,823 Ordinary Shares allocated pursuant to the ANZ Dividend Reinvestment Plan (“DRP”) at \$24.34 per Share.
No. of securities held after change	
Direct	0
Indirect	
<ul style="list-style-type: none"> • Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan — unchanged • CPU Share Plans Pty Limited on behalf of Mr Elliott — Increased (by 2,823) 	82,649
<ul style="list-style-type: none"> • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust - unchanged • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> - unchanged 	449,175
	85,872
Total of interest	<u>620,519</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	2,823 Ordinary Shares allocated pursuant to the DRP.

Options over unissued ordinary shares:

Direct or indirect interest	Direct – 431,949 Indirect – Nil
Date of change	22 December 2023
No. of options held prior to change	431,949
Class	Options over unissued Ordinary Shares

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Number of options acquired (direct)	133,237
Number of options disposed (direct)	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No amount was payable by Mr Elliott
No. of options held after change Direct – increased (by 133,237) Indirect – unchanged	565,186 Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Grant of 66,619 Restricted Rights and 66,618 Performance Rights in accordance with a resolution of shareholders at the 2023 Annual General Meeting on the terms and conditions described in the Notice of Annual General Meeting and the Explanatory Notes which accompanied the Notice.

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
ANZ Group Holdings Limited
22 December 2023

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