



Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

28 December 2023

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW) -
Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the distribution that was previously announced in respect of those Underlying Securities:

Underlying Securities	SPDR S&P/ASX 200 Fund (STW)
Dividend/distribution type	Adjusted distribution
Amount	\$0.5481 per security
Ex-distribution Date	28 December 2023
Record Date	29 December 2023
Payment Date	On or about 11 January 2024

As a result of the STW confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.5454 per security to \$0.5481 per security.

ASX Code	Previous Completion Payment	Distribution Adjustment Amount	New Completion Payment
STWSWB	\$20.0086	\$0.0027	\$20.0059

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary