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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Thursday, 18 January 2024
Subject: Rollover of Fletcher Building Industries Limited Capital Notes ("FBI180")

Message:

Please be advised of the following information relating to the rollover of the Fletcher Building Industries Limited March 2024 Capital Notes ("FBI180").

The Election Date for FBI180 is Friday, 15 March 2024 and the Election Record Date is 5pm, Friday, 26 January 2024.

Accordingly, trading in FBI180 will be halted and suspended at close of business on Wednesday, 24 January 2024.

For those who elect to retain their Capital Notes on the new terms, quotation of the new FBI230 Notes will commence on Monday, 18 March 2024, being the business day immediately following the Election Date.

The new terms and details of FBI230 will be provided in a Quotation Notice, which will be released to market at such time as the information is available.

A timetable of events is below:

| Event | Date |
|---|----------------------------|
| Final day of trading in FBI180 | Wednesday, 24 January 2024 |
| Election Record Date | Friday, 26 January 2024 |
| Election Notices to be returned to Registry | Tuesday, 27 February 2024 |
| Election Date | Friday, 15 March 2024 |
| Commencement of trading in FBI230 | Monday, 18 March 2024 |

Please contact NZX Product Operations on +64 4 496 2853 or email productoperations@nzx.com with any queries.

ENDS