

Friday, 2 February 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 1 February 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.30949	61,155,726	-
ASD	Smartshares Australian Dividend ETF	1.77382	20,554,541	125,000
ASF	Smartshares Australian Financials ETF	8.52428	2,740,468	-
ASP	Smartshares Australian Property ETF	1.30270	28,547,531	-
ASR	Smartshares Australian Resources ETF	6.45574	13,582,633	-
DIV	Smartshares NZ Dividend ETF	1.17248	72,532,211	-
EMF	Smartshares Emerging Markets ETF	1.29119	103,544,155	-
EUF	Smartshares Europe ETF	2.07424	102,621,036	150,000
FNZ	Smartshares NZ Top 50 ETF	2.99373	207,240,182	100,000
GBF	Smartshares Global Bond ETF	3.11449	51,509,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.15668	28,040,674	-
MZY	Smartshares Australian Mid Cap ETF	9.13641	15,857,274	-
NPF	Smartshares NZ Property ETF	1.14379	106,136,748	500,000
NZB	Smartshares NZ Bond ETF	2.91827	138,029,077	-
NZC	Smartshares NZ Cash ETF	3.02813	183,018,712	(100,000)
OZY	Smartshares Australian Top 20 ETF	4.64485	36,381,267	75,000
TNZ	Smartshares NZ Top 10 ETF	1.96969	72,381,573	-
TWF	Smartshares Total World ETF	3.29603	90,029,208	(25,000)
USF	Smartshares US 500 ETF	14.06113	48,956,994	-
USG	Smartshares US Large Growth ETF	9.70420	34,883,866	-
USM	Smartshares US Mid Cap ETF	7.20573	11,397,745	-
USS	Smartshares US Small Cap ETF	6.51837	14,278,711	-
USV	Smartshares US Large Value ETF	4.83398	18,058,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.17943	154,921,268	-
BOT	Smartshares Automation and Robotics ETF	4.88758	11,730,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.18778	15,962,676	-
ESG	Smartshares Global Equities ESG ETF	3.27626	60,980,216	140,000
EUG	Smartshares Europe Equities ESG ETF	3.17199	13,727,921	-
JPN	Smartshares Japan Equities ESG ETF	2.41655	12,209,840	-
LIV	Smartshares Healthcare Innovation ETF	2.76577	9,159,680	-
USA	Smartshares US Equities ESG ETF	3.69094	16,726,766	30,000
NZG	Smartshares S&P/NZX 50 ETF	2.42425	289,651,142	100,000
AUS	Smartshares S&P/ASX 200 ETF	3.22268	60,312,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.29977	28,544,889	30,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.16715	110,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.64498	48,965,228	-
GGB	Smartshares Global Government Bond ETF	2.52147	198,312,200	-
GPR	Smartshares Global Property ETF	2.57941	15,756,307	-
INF	Smartshares Global Infrastructure ETF	2.46670	5,717,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.75051	11,875,000	50,000

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

For further information please contact:  
 Smartshares Limited  
 0800 80 87 80  
[smartshares@smartshares.co.nz](mailto:smartshares@smartshares.co.nz)