

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To** NZX Limited  
and  
**To** Cooks Coffee Company Limited

Relevant event being disclosed: change in nature and number of relevant interest

Date of relevant event: 7 February 2024

Date this disclosure made: 7 February 2024

Date last disclosure made: 11 July 2017

**Substantial product holder(s) giving disclosure**

Full name(s): Jiayiayue Holding Group Limited (**JJY**) and Weihai Holding Limited (**Weihai**)

**Summary of substantial holding**

Class of quoted voting products: Ordinary shares (**CCC**)

**Summary for JJY and Weihai**

For **this** disclosure, —

- (a) total number held in class: 10,591,374
- (b) total in class: 56,908,629
- (c) total percentage held in class: 18.611%

For **last** disclosure, —

- (a) total number held in class: 148,203,944
- (b) total in class: 484,611,516
- (c) total percentage held in class: 30.582%

**Summary for JJY**

For **this** disclosure, —

- (a) total number held in class: 10,022,287
- (b) total in class: 56,908,629
- (c) total percentage held in class: 17.611%

For **last** disclosure, —

- (a) total number held in class: 148,203,944
- (b) total in class: 484,611,516
- (c) total percentage held in class: 30.582%

**Summary for Weihai**

For **this** disclosure, —

- (a) total number held in class: 569,087
- (b) total in class: 56,908,629
- (c) total percentage held in class: 1.000%

For **last** disclosure, —

- (a) total number held in class: N/A
- (b) total in class: N/A
- (c) total percentage held in class: N/A

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure:

JJY's relevant interest has been diluted by various share issues to third parties since JJY last filed on 11 July 2017.

On 17 March 2022, JJY subscribed for an additional 10,666,667 shares for 3 cents per share as part of the shortfall arising in CCC's 2021 rights issue (a less than 1% change in the number of JJY's then relevant interest).

On 30 March 2022, CCC consolidated its shares into one share for every 15 held, reducing the number of shares held by JJY by 85%.

JJY has unconditionally agreed to transfer the legal and beneficial interest in 569,087 shares to its wholly owned subsidiary, Weihai, for total consideration of \$256,089.

**Details after relevant event**

Details for JJY and Weihai

Nature of relevant interest(s): Deemed relevant interest in shares held within same group

For that relevant interest, —

- (a) number held in class: 10,591,374
- (b) percentage held in class: 18.611%

- (c) current registered holder(s): Jiajiayue Holding Group Limited
- (d) registered holder(s) once transfers are registered: Jiajiayue Holding Group Limited (10,022,287 shares), Weihai Holding Limited (569,087 shares)

Details for JJY

Nature of relevant interest(s): beneficial owner and registered holder

For that relevant interest, —

- (a) number held in class: 10,022,287
- (b) percentage held in class: 17.611%
- (c) current registered holder(s): Jiajiayue Holding Group Limited
- (d) registered holder(s) once transfers are registered: N/A

Details for Weihai

Nature of relevant interest(s): beneficial owner and registered holder

For that relevant interest, —

- (a) number held in class: 569,087
- (b) percentage held in class: 1.000%
- (c) current registered holder(s): Jiajiayue Holding Group Limited
- (d) registered holder(s) once transfers are registered: Weihai Holding Limited

**Additional information**

Address(es) of substantial product holder(s):

***JJY***

C/- Hong Che, 53 Daqing Road, West Of Hk Rd, South Of Pudong Rd, Weihai City 264300, China

Contact details: Hong Che, [2008chehong@163.com](mailto:2008chehong@163.com) +86 6315215711

***Weihai***

Thinkspace, 306 Onehunga Mall, Onehunga, Auckland, 1061, New Zealand

Contact details: Haiping Niu, [haiping.niu@weihaiholding.co.nz](mailto:haiping.niu@weihaiholding.co.nz), +64 22 1287132

Nature of connection between substantial product holders: Weihai is a wholly owned subsidiary of JJY

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

**Disclosure has effect for purposes of directors' and senior managers' disclosure**

Peihuan Wang is a director of CCC, the Chairman of Jiajiayue Group Company Limited and director of Weihai Holding Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

**Certification**

I, Peihuan Wang, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.