



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Truscreen Group Limited Corporate Action Notice

Section 1: Issuer information (mandatory)				
Name of issuer	Truscreen Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TRU			
ISIN (If unknown, check on NZX website)	NZTRUE0001S7			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	20/02/2024			
Ex Date (one business day before the Record Date)	19/02/2024			
Currency	NZD			
Section 2: Rights issue or Accelerated Offer				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued	140,008,446			
Maximum number of Financial Products under the Rights issue	Approximately 140,008,446 ordinary shares (subject to rounding).			
ISIN of Rights security (if applicable)	Not applicable. Rights will not be quoted on the NZX Main Board			
Oversubscription facility	Eligible Shareholders who elect to take up all of their Rights in full will have an opportunity to apply for additional shares (Shortfall Shares).			
Entitlement ratio (for example 1 for 3)	New	1	Existing	3
Treatment of fractions**	Rounded down to the nearest whole			
Subscription price (per Financial Product)	NZD\$0.02/AUD\$0.0187 per New Share			
Letters of entitlement mailed	On or before 27/02/2024			
Offer open	21/02/2024			
Offer close	13/03/2024			

Quotation date ¹ (if Rights will be quoted)	Not applicable. Rights will not be quoted on the NZX Main Board
Allotment date	Market open on: 20/03/2024
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 (0) 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	12/02/2024

¹ The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).

