

News Release

For release: 20 February 2024

ANZ allocates \$1.7 billion under ANZ Capital Notes 9 Bookbuild; Margin set at 2.90% p.a.

Australia and New Zealand Banking Group Limited (**ANZBGL**) today announced that it had brought forward the ANZ Capital Notes 9 Bookbuild and has allocated \$1.7 billion of ANZ Capital Notes 9, with the Margin set at 2.90% per annum.

The ANZ Capital Notes 9 offer is being made under the prospectus lodged with ASIC on 14 February 2024 (**Prospectus**). A replacement prospectus reflecting the Margin and revised offer size will be lodged with ASIC on 22 February 2024 and will be available within Australia at capitalnotes.anz.com.

Investors applying for ANZ Capital Notes 9 should speak to their Syndicate Broker regarding their application, read the replacement prospectus in its entirety and will need to complete an application form accompanying the replacement prospectus. All applications must be made through a Syndicate Broker. A list of the Syndicate Brokers is contained in the Prospectus.

Capitalised terms have the meaning given to them in the Prospectus.

For investor enquiries about the ANZ Capital Notes 9 Offer please visit capitalnotes.anz.com or call the ANZ Information Line on 1800 113 399 (within Australia) or +61 3 9415 4010 (international) (Monday to Friday – 8:30am to 5:30pm Melbourne time).

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