



Announcement Summary

Entity name

NEW ZEALAND KING SALMON INVESTMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 28, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NZK	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	3,272,437	Cancellation pursuant to another form of buy-back	28/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NEW ZEALAND KING SALMON INVESTMENTS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

613922071

1.3 ASX issuer code

NZK

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NZK : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

3,272,437

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

28/2/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

NZD - New Zealand Dollar

Total consideration paid or payable for the securities

NZD 902,189.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Pursuant to a put option granted to former CEO Grant Rosewarne, NZK has acquired 3,272,437 ordinary shares, the proceeds of which have been applied to the repayment of Mr Rosewarne's loan balance.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZK : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	538,182,273

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.