



QUOTATION NOTICE: NZX DEBT MARKET

SUMMERSET GROUP HOLDINGS LIMITED ("SUM050") BONDS

Company:	Summerset Group Holdings Limited ("SUM")
Security Code:	SUM050
ISIN:	NZSUMD0050L4
Details of Issue:	NZ\$125,000,000 secured, unsubordinated, fixed rate bonds
Offer Opening Date:	Tuesday, 27 February 2024
Offer Closing Date:	Friday, 1 March 2024
Maturity Date:	8 March 2030
Interest Rate:	6.43% per annum
Interest Payment Dates:	8 March, 8 June, 8 September and 8 December of each year up to and including the Maturity Date.
Date of First Interest Payment:	Saturday, 8 June 2024. This is a non-business day. The first interest payment is to be made on Monday, 10 June 2024.
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
Minimum Application Amount:	NZ\$5,000, with multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	Commonwealth Bank of Australia Craigs Investment Partners Limited Forsyth Barr Limited Jarden Securities Limited
Trust Deed Dated:	Master trust deed dated 30 May 2017 (as amended from time to time) ("Trust Deed") as modified and supplemented by a supplemental trust deed dated 27 February 2024 (together, "Trust Documents")
Issue Date:	Friday, 8 March 2024



Registrar: Link Market Services

Settlement Status: NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:** Monday, 11 March 2024

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

**Mark Peterson
Chief Executive Officer
NZX Limited**

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