



## MARKET RELEASE – Tuesday, 5 March 2024

### Notice pursuant to clause 20(1)(a) of schedule 8 of the Financial Markets Conduct Regulations 2014

Spark Finance Limited (**SFL**) gives notice under clause 20(1)(a) of schedule 8 of the Financial Markets Conduct Regulations 2014 (**Regulations**) that it proposes to make an offer for the issue of two series of unsecured, unsubordinated fixed rate bonds (**Bonds**) in reliance upon the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

Except for the interest rate and maturity date, each series of Bonds will have identical rights, privileges, limitations and conditions as SFL's:

- NZ\$125,000,000 unsecured, unsubordinated fixed rate bonds maturing on 7 March 2024, which are quoted on the NZX Debt Market under the ticker code SPF580; and
- NZ\$125,000,000 unsecured, unsubordinated fixed rate bonds maturing on 7 September 2026, which are quoted on the NZX Debt Market under the ticker code SPF570,

(together the **Quoted Bonds**) and therefore are of the same class as the Quoted Bonds for the purposes of the FMCA and the Regulations.

The Quoted Bonds have been continuously quoted on the NZX Debt Market over the preceding three months.

As at the date of this notice, SFL is in compliance with:

- the continuous disclosure obligations that apply to it in relation to the Quoted Bonds; and
- its financial reporting obligations (as defined in the Regulations).

As at the date of this notice, there is no excluded information required to be disclosed for the purposes of the Regulations.

As at the date of this notice, there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be excluded information required to be disclosed for the purposes of the Regulations if the Quoted Bonds had had the same interest rate or maturity date as either series of Bonds being offered.

- ENDS -



**Authorised by:**

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**About Spark**

As New Zealand's largest telecommunications and digital services company, Spark's purpose is to help all of New Zealand win big in a digital world. Spark provides mobile, broadband, and digital services to millions of New Zealanders and thousands of New Zealand businesses.

[www.sparknz.co.nz](http://www.sparknz.co.nz)