

## NZDX Announcement

For release: 8 March 2024

### ANZ perpetual preference share offer closed and issue margin set

ANZ Bank New Zealand Limited (**ANZ**) has announced that it has allocated NZ\$275,000,000 of perpetual preference shares (**PPS**).

The Issue Margin for the PPS has been set at 3.25% per annum.

The Distribution Rate that will apply until the First Optional Redemption Date (19 March 2030) will be equal to the sum of the 6-year Swap Rate and the Issue Margin and will be announced later today via NZX.

Details of the offer and the PPS are contained in the Limited Disclosure Document, available on the online Disclose Register maintained by the Companies Office ([www.disclose-register.companiesoffice.govt.nz/](http://www.disclose-register.companiesoffice.govt.nz/) offer number OFR13716).

For further information, please contact a Joint Lead Manager or your usual financial advice provider.

#### Joint Lead Managers



ANZ and Jarden have a strategic alliance.  
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