

Release

Stock Exchange Listings NZX (MEL) ASX (MEZ)

Meridian Energy - final terms sheet for Green Bond offer

14 March 2024

Further to Meridian Energy Limited's (**Meridian**) announcement earlier today, the final terms sheet relating to its offer of 6 year unsecured, unsubordinated, fixed rate green bonds (**Green Bonds**) has been provided to the NZX with this announcement and is available at www.meridianenergy.co.nz/about-us/investors/reports/retail-bond-documents.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

Joint Lead Managers:

ANZ Bank New Zealand Limited: 0800 269 476 Craigs Investment Partners Limited: 0800 226 263

Forsyth Barr Limited: 0800 367 227

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch): 0800 772 142

ENDS

Neal Barclay Chief Executive Officer Meridian Energy Limited

For investor relations queries, please contact:

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