



QUOTATION NOTICE: NZX DEBT MARKET FLETCHER BUILDING INDUSTRIES LIMITED CAPITAL NOTES ("FBI230")

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| Company: | Fletcher Building Industries Limited ("FBI") |
| Security Code: | FBI230 |
| ISIN: | NZFBIDA023C2 |
| Details of Issue: | NZ\$100,000,000 fixed rate unsecured Capital Notes with a rate reset on 15 March 2029 |
| Interest Rate: | 6.89% per annum |
| Rate Reset Date: | Thursday, 15 March 2029 |
| Interest Payment Dates: | 15 March and 15 September of each year up to and including the Election Date |
| Date of First Interest Payment: | Monday, 16 September 2024 |
| Election Date: | Thursday, 15 March 2029 |
| First Interest Paid To: | Holder on Record Date |
| Minimum Application Amount: | \$5,000 and multiples of \$1,000 thereafter |
| Minimum Holding: | \$5,000 |
| Minimum Transferrable Amount: | \$1,000 |
| Face Value: | NZ \$1.00 per security |
| Trustee Name: | Covenant Trustee Services |
| Trust Deed Dated: | 12 November 2015 |
| Registrar: | Computershare Investor Services ("RMLT") |
| Settlement Status: | NZCDC Settlement System |
| Expected Commencement of Trading on the NZX Debt Market: | Monday, 18 March 2024 |

Mark Peterson
Chief Executive Officer
NZX Limited

15 March 2024