

# Template Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)			
Name of issuer	Truscreen Group Limited		
Class of Financial Product	Ordinary shares		
NZX ticker code	TRU		
ISIN (If unknown, check on NZX website)	NZTRUE0001S7		
Name of Registry	Link market Services		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call		Bonus issue
	Placement	X	
Record date			
Ex Date (one business day before the Record Date)			
Currency	NZ\$		
External approvals required before offer can proceed on an unconditional basis?	No		
Details of approvals required	N/A		
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*			
If Accelerated Offer, structure	[AREO, ANREO, SAREO, PAITREO etc]		
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer			
Maximum number of Equity Securities to be issued if offer is fully subscribed			
ISIN of Rights (if applicable)			
Oversubscription facility			

Details of scaling arrangements for oversubscriptions	
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	
Treatment of fractions**	
Subscription price (per Equity Security)	
Letters of entitlement mailed	
Offer open	
Offer close	
Quotation date <sup>1</sup> (if Rights will be quoted)	
Allotment date	
<b>Section 7: Placement</b> (delete full section if not applicable, or mark rows as N/A if not applicable)*	
Number of Equity Securities to be issued	61,000,000
Issue price per Equity Security	NZ\$0.02
Maximum dollar amount of Equity Securities to be issued <sup>2</sup>	\$1,220,000
Proposed issue date	18/03/2024
Existing holders eligible to participate <sup>3</sup>	Y
Related Parties eligible to participate <sup>4</sup>	N
Basis upon which participation by existing Equity Security holders will be determined	Introduced by brokers and major shareholders

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<sup>1</sup> The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).

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<sup>2</sup> Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

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<sup>3</sup> Issuers should answer Y if existing shareholders are eligible to participate even if their participation is subject to satisfaction of eligibility criteria applying to the placement generally, such as the offer only being made to investors in certain jurisdictions or with a certain status, such as wholesale, sophisticated or professional investors only.

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<sup>4</sup> Issuers should answer Y if there are no restrictions on participation by Related Parties as a result of their status as Related Parties (i.e. restrictions on participation applying to the placement generally should be disregarded).

Purpose(s) for which the Issuer is issuing the Equity Securities	Working Capital for Business Growth
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	<p>The Company gave notice of a Renounceable Rights Issue on 12 February 2024.</p> <p>Following this announcement the Company received interest from brokers on behalf of their clients, and major shareholders, to participate in a Share Placement at the same price of the offer.</p> <p>Having offered all shareholders the opportunity to participate in the Rights Issue, and on the basis that the Company will accept all applications for Shortfall under the offer, the Directors have determined it appropriate to undertake the Placement the subject of this announcement.</p> <p>This placement, made on a wholesale basis is now closed.</p>
Equity Securities to be issued subject to voluntary escrow	N
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	N/A
<b>Section 8: Lead Manager and Underwriter (mandatory)</b>	
Lead Manager(s) appointed	N/A
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N/A
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A



Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	15/03/2024

*\* Please do not delete individual rows. Full sections can be deleted if the section relates to a different type of corporate action*

*\*\* Please note that in NZX's systems, standard rounding indicates 0.5 and above round up, below 0.5 round down. Please contact NZX if you are intending to treat fractions differently.*

