



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information	
Name of issuer	ANZ Bank New Zealand Limited (ANZ)
NZX ticker code	ANBHD
Class of financial product	Perpetual preference shares
ISIN (If unknown, check on NZX website)	NZANBEP002C6
Currency	NZD
Section 2: Capital change details	
Number issued	275,000,000
Nominal value (if any)	\$275,000,000
Issue price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	<p><u>Reason for issue:</u> The perpetual preference shares will raise Additional Tier 1 Capital to help ANZ meet its regulatory capital requirements and manage its capital position.</p> <p><u>Specific authority for issue:</u> Board resolution dated 28/02/2024.</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	275,000,000 Nil Treasury Stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

¹ The percentage is to be calculated immediately before the issue.

Specific authority for the issue including a reference to the rule pursuant to which the issue is made	Board resolution dated 28/02/2024.
Terms or details of the issue (for example: restrictions, escrow arrangements)	As set out in the Terms of the perpetual preference shares and the Limited Disclosure Document dated 01/03/2024.
Date of issue ²	19/03/2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Penny Dell Treasurer, ANZ
Contact person for this announcement	Penny Dell Treasurer, ANZ
Contact phone number	+64 4 439 2474
Contact email address	nztreasurer@anz.com
Date of release through MAP	20/03/2024

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issues were made (for example, 1 January 2019 to 31 January 2019).