

Section 1: Issuer information	
Name of issuer	Truscreen Group Limited
NZX ticker code	TRU
Class of financial product	Ordinary Shares
ISIN	NZTRUE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued	132,565,777 ordinary shares, comprising 70,748,386 ordinary shares issued under the Rights Offer, and 61,817,391 ordinary shares issued under a Placement.
Nominal value (if any)	N/A
Issue price per security	NZD\$0.02
Nature of the payment	Cash.
Amount paid up	Paid in full
Percentage of total class of Financial Products issued	23.99% of expanded capital
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue	<p>Issue of 70,748,386 shares pursuant to the offer of TRU ordinary shares pursuant to a Rights Offer authorised by a resolution of Directors of TRU</p> <p>Issue of 61,817,391 shares pursuant to the offer of TRU ordinary shares pursuant to a placement made to wholesale investors, authorised by a resolution of Directors of TRU</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	<p>552,591,116</p> <p>No shares are held as Treasury Stock</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue, is made	The 70,748,386 new shares were issued with the approval of a resolution of Directors of TRU and in accordance with NZX Listing Rule 4.3.1(a)

	The 61,817,391 new shares were issued with the approval of a resolution of Directors of TRU and in accordance with NZX Listing Rule 4.5.
Terms or details of the issue	The new shares will rank equally with all other fully paid shares on issue
Date of issue	20 March 2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Guy Robertson
Contact person for this announcement	Guy Robertson
Contact phone number	+61 407 983 270
Contact email address	guyrobertson@truscreen.com
Date of release through MAP	20 March 2024