

2 April 2024

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Vanguard Australian Shares Index ETF (VAS) - Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of an amendment to the estimated distribution that was previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	Vanguard Australian Shares Index ETF (VAS)
<b>Dividend/distribution type</b>	Adjusted estimated distribution
<b>Amount</b>	\$0.8479 per security
<b>Ex-distribution Date</b>	2 April 2024
<b>Record Date</b>	3 April 2024
<b>Payment Date</b>	On or about 17 April 2024

As a result of VAS updating their estimated distribution, the previously announced estimated distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.8490 per security to \$0.8479 per security. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment Amount</b>	<b>New Completion Payment</b>
VASSWB	\$27.1298	-\$0.0011	\$27.1309

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary