Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Wednesday April 03, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WBC	ORDINARY FULLY PAID	4,255,606	Cancellation pursuant to an on-market buy-back	25/03/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is
New announcement
1.5 Date of this announcement

3/4/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WBC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

4,255,606

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation	**Is the entity paying any consideration for the cessation?**
25/3/2024	No

Any other information the entity wishes to notify to ASX about the cessation?

The cessation of securities occurred between 19 March 2024 and 25 March 2024.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS $5HT NC	4,000
WBCPL : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-09-28	15,090,880
WBC : ORDINARY FULLY PAID	3,474,634,510
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS $5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS $5HT NC	17,500
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS $5HT NC	190,000
WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS $5HT NC	35,000
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS $5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	6,208,127
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS $5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS $5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS $5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS $5HT NC	30,000
WBCPM : CAP NOTE 3-BBSW+3.10% PERP NON-CUM RED T-09-31	17,500,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS $5HT NC	5,000

WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS $5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS $5HT NC	5,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS $5HT NC	9,250
WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS $5HT NC	100,000
WBCHDG : 4.65% SUB ORD INS MAT 07SEP2032 MIN CONS $5HT NC	45,000
WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS $5HT NC	100,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,857,816
WBCAC : US$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.