



## Announcement Summary

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**Entity name**

HEARTLAND GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 12, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
HGH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	131,949,647	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HEARTLAND GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

627849576

**1.3 ASX issuer code**

HGH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/4/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Apr-2024 09:25	New - Proposed issue of securities - HGH	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The securities proposed to be issued under the Retail Entitlement Offer contemplated in the Appendix 3B lodged on 8 April 2024 is yet to occur. This issue of shares is expected to occur on 26 April 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

15/4/2024

Issue details

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**Number of +securities to be quoted**

105,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 1.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

15/4/2024



Issue details

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**Number of +securities to be quoted**

1,021,860

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As consideration for the acquisition of 0.65% of the shares in Alex Corporation Limited

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.915100

**Any other information the entity wishes to provide about the +securities to be quoted**

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Institutional Securities

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**ASX +security code and description**

HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

15/4/2024

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Issue details

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**Number of +securities to be quoted**

25,927,787

**Issue currency**

NZD - New Zealand Dollar

**Issue price or consideration per +security**

NZD 1.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HGH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	851,458,685

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HGHAE : ORDINARY FULLY PAID FOREIGN EXEMPT NZX DEFERRED	105,037,815
HGHAB : TREASURY STOCK	459,070
HGHAA : PERFORMANCE RIGHTS	6,514,058
HGHAC : MEDIUM TERM NOTES	100,000