

Thursday, 2 May 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 1 May 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.43593	61,415,726	-
ASD	Smartshares Australian Dividend ETF	1.79564	20,804,541	-
ASF	Smartshares Australian Financials ETF	8.90633	2,765,468	-
ASP	Smartshares Australian Property ETF	1.32173	27,297,531	-
ASR	Smartshares Australian Resources ETF	6.35986	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.12865	69,532,211	-
EMF	Smartshares Emerging Markets ETF	1.42389	102,599,155	40,000
EUF	Smartshares Europe ETF	2.22596	102,211,036	-
FNZ	Smartshares NZ Top 50 ETF	2.92571	200,740,182	-
GBF	Smartshares Global Bond ETF	3.08730	51,274,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.09538	27,040,674	-
MZY	Smartshares Australian Mid Cap ETF	9.86941	15,632,274	-
NPF	Smartshares NZ Property ETF	1.09076	105,761,748	-
NZB	Smartshares NZ Bond ETF	2.91052	144,514,077	(300,000)
NZC	Smartshares NZ Cash ETF	3.03801	190,133,712	(150,000)
OZY	Smartshares Australian Top 20 ETF	4.67877	36,606,267	150,000
TNZ	Smartshares NZ Top 10 ETF	1.96625	71,131,573	-
TWF	Smartshares Total World ETF	3.55007	89,014,208	20,000
USF	Smartshares US 500 ETF	15.19549	50,986,994	(20,000)
USG	Smartshares US Large Growth ETF	10.45243	36,793,866	(15,000)
USM	Smartshares US Mid Cap ETF	7.78325	11,227,745	-
USS	Smartshares US Small Cap ETF	6.97471	14,768,711	-
USV	Smartshares US Large Value ETF	5.22763	18,128,176	(100,000)
AGG	Smartshares Global Aggregate Bond ETF	1.15871	164,231,268	-
BOT	Smartshares Automation and Robotics ETF	4.94660	11,965,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.42856	46,867,676	-
ESG	Smartshares Global Equities ESG ETF	3.49532	58,075,216	-
EUG	Smartshares Europe Equities ESG ETF	3.39766	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.53337	12,749,840	30,000
LIV	Smartshares Healthcare Innovation ETF	2.82638	8,849,680	-
USA	Smartshares US Equities ESG ETF	3.98510	17,061,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.41140	286,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.31132	60,512,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.47054	34,459,889	250,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.14373	111,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.72754	42,265,228	-
GGB	Smartshares Global Government Bond ETF	2.48816	203,597,200	-
GPR	Smartshares Global Property ETF	2.50675	45,186,307	-
INF	Smartshares Global Infrastructure ETF	2.55923	45,527,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	2.88952	19,050,000	315,000

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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