

These shareholder metrics represent the key operations of NZX's business.

## Core Markets

NZX Listed Issuers	Apr 2024	Change YoY
Total equity securities	126	-3.8%
Total fund securities	52	6.1%
Total retail debt securities	146	-0.7%
Total wholesale debt securities	8	-11.1%
Total other securities	3	-
Total listed securities	335	-1.2%
Total NZX Main Board equity issuers	125	-3.8%
Total NZX Main Board fund issuers	52	6.1%
Total NZX Debt Market retail debt issuers	48	-2.0%
Total NZX Debt Market wholesale debt issuers	2	-
Total other issuers	3	-
Total unique issuers	203	-1.5%

Market Capitalisation	Apr 2024	Change YoY	% of GDP
Total market capitalisation	\$219,640 m	-1.6%	53.8%
All equity	\$154,803 m	-4.4%	38.0%
All funds	\$9,710 m	23.3%	2.4%
All other	\$4 m	381.8%	0.0%
Total NZX Main Board	\$164,517 m	-3.1%	40.3%
Retail debt	\$40,456 m	3.2%	9.9%
Green bonds	\$6,925 m	12.0%	1.7%
Wholesale debt	\$7,742 m	-3.7%	1.9%
Total NZX Debt Market	\$55,123 m	3.2%	13.5%

Cash Market	Apr 2024	Change YoY
Total value traded	\$2,283 m	9.1%
Auction Value Traded	\$567 m	26.7%
On-market value traded	\$1,452 m	20.8%
% of value on-market	63.6%	10.7%
Total trades	612,499	0.6%
Daily average value traded	\$114 m	-7.3%
Daily average trades	30,625	-14.5%

Total Equity Transactions	Apr 2024	Change YoY
Total trades	605,932	0.4%
Value traded	\$2,065 m	7.9%
% of value on-market	65.2%	9.2%
Average on-market trade size	\$2,231	17.6%

Total Debt Transactions	Apr 2024	Change YoY
Total trades	6,567	26.4%
Value traded	\$218 m	21.6%

Cumulative Numbers - YTD	Apr 2024	Change YoY
Number of trades	2,428,805	-28.2%
Total value traded	\$9,715 m	-12.1%
% of value on-market	61.8%	-1.0%

Capital Listed and Raised	Apr 2024	YTD	Change YoY
Total capital listed and raised	\$1,838 m	\$4,177 m	-9.0%

### New Capital Listed

Total capital listed by all issuers	\$171 m	\$1,331 m	-49.3%
Equity listings	\$46 m	\$46 m	n/a
Fund listings	-	-	n/a
Retail debt listings	\$125 m	\$1,285 m	-51.0%
Wholesale debt listings	-	-	n/a

### Secondary Capital Raised

Total capital raised by all issuers	\$1,667 m	\$2,846 m	44.8%
Total equity raised - NZ issuers	\$301 m	\$711 m	-35.6%
Total equity raised - dual or foreign issuer	-	\$0 m	875.0%
Total funds raised - NZ issuers	\$140 m	\$581 m	116.8%
Total funds raised - dual or foreign issuer	-	\$39 m	-86.9%
Total retail debt raised	\$1,226 m	\$1,515 m	408.7%
Total wholesale debt raised	-	-	n/a

Total number of secondary capital raising events	169	620	12.1%
Equity issuers - capital raised < \$10m	16	59	-15.7%
Equity issuers - capital raised ≥ \$10m < \$100m	5	9	50.0%
Equity issuers - capital raised ≥ \$100m	1	2	-
Fund issuers - capital raised	145	541	15.4%
Retail debt issuers - capital raised	2	9	50.0%
Wholesale debt issuers - capital raised	-	-	n/a

Clearing House / Depository	Apr 2024	Change YoY
Gross value of cleared trades over month	\$2,288 m	9.0%
Assets under custody in depository at period end	\$8,272 m	25.4%
Depository Uplifts	8,319	14.4%
Settlement Lines	18,720	14.7%
OTC Trades	8,614	74.5%

Derivatives	Apr 2024	Change YoY
Futures - total lots traded	58,963	77.8%
Options - total lots traded	2,197	44.3%
Total derivatives lots traded	61,160	76.4%
Total derivatives lots traded - YTD	190,200	12.7%
Open interest at period end	131,466	53.7%
Notional value traded (\$USD)	\$282 m	-1.4%
Options to futures ratio	3.7%	-18.8%
Negotiated Large Trade (NLT) %	66.7%	124.1%

Energy and Environment Contracts	Apr 2024	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	4	-
- contracts < \$500k p.a.	14	7.7%

NZX Indices Performance			Wholesale Data		
	Apr 2024	Change YoY		Apr 2024	Change YoY
S&P/NZX 50 Index (Gross)	11,957	-0.5%	Terminal numbers - professional	6,336	-6.9%
S&P/NZX 50 Index (Capital)	4,549	-3.7%	Terminal numbers - retail	1,176	1.5%
S&P/NZX 50 Portfolio Index	7,415	-1.2%	Licences - value ≥ \$20k p.a.	78	20.0%
S&P/NZX NZ Fixed Interest Composite Index	119	1.9%	Licences - value < \$20k p.a.	67	-18.3%
S&P/NZX A-Grade Bond Index	4,908	-12.3%			

Direct Data Products			Dairy Data Subscriptions		
	Apr 2024	Change YoY		Apr 2024	Change YoY
Proprietary security subscription products	296	-3.0%	Dairy data subscriptions	430	-2.7%
- products ≥ \$3,000 p.a.	99	-4.8%	- products ≥ \$1,500 p.a.	135	19.5%
- products < \$3,000 p.a.	197	-2.0%	- products < \$1,500 p.a.	295	-10.3%

## Smartshares

	Apr 2024	Change YoY
Total external funds under management	\$11,560 m	10.5%

Scheme FUM		
	Apr 2024	Change YoY
SuperLife Kiwisaver	\$2,268 m	18.0%
Workplace Savings Master Trusts	\$3,121 m	4.4%
Smartshares Exchange Traded Funds - External	\$2,730 m	14.4%
Smartshares Exchange Traded Funds - Total (external and internal)	\$8,041 m	30.9%

Other Metrics		
	Apr 2024	Change YoY
Units on issue	2,702 m	22.6%
Value of stock lent over month	\$102 m	75.9%

## Wealth Technologies

	Apr 2024	Change YoY
Funds under administration	\$13,697 m	29.1%

## Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated.  
Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX).  
With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited.  
Differences may arise between this data and that disclosed in subsequent audited financial statements.  
Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: [data@nzx.com](mailto:data@nzx.com) or [insights@nzx.com](mailto:insights@nzx.com)