

Capital Change Notice



For the purposes of NZX Main Board Listing Rule 3.13.1, Seeka Limited (NZX:SEK) advises that the following fully paid ordinary shares were issued pursuant to Seeka Limited's Employee Share Scheme.

Section 1: Issuer information	
Name of issuer	Seeka Limited
NZX ticker code	SEK
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZSEKE0001S8
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	623,000
Nominal value (if any)	
Issue/acquisition/redemption price per security	\$2.867900 per share
Nature of the payment (for example, cash or other consideration)	In cash
Amount paid up (if not in full)	\$2.867900 per share
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	1.4837%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	NA
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issued under the terms and conditions of the Seeka Employee Share Scheme offer dated 19 April 2024.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	42,611,282

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	NA
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board Resolution and the terms and conditions of the Employee Share Scheme offer dated 19 April 2024.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The shares will rank equally in all respects with existing ordinary shares.
Date of issue/acquisition/redemption ²	06/05/2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Nicola Neilson
Contact person for this announcement	Nicola Neilson
Contact phone number	+64 21 841 606
Contact email address	nicola.neilson@seeka.co.nz
Date of release through MAP	06/05/2024

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).