



## QUOTATION NOTICE: NZX DEBT MARKET AUCKLAND INTERNATIONAL AIRPORT LIMITED (“AIA280”) BONDS

---

<b>Company:</b>	Auckland International Airport Limited
<b>Security Code:</b>	AIA280
<b>ISIN:</b>	NZAIAD0280L5
<b>Details of Issue:</b>	NZ \$250,000,000 of unsecured, unsubordinated fixed rate bonds
<b>Offer Opening Date:</b>	Monday, 6 May 2024
<b>Offer Closing Date:</b>	Wednesday, 8 May 2024
<b>Maturity Date:</b>	Friday, 15 November 2030
<b>Interest Rate:</b>	5.45%
<b>Interest Payment Dates:</b>	15 May and 15 November of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Friday, 15 November 2024.
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
<b>Minimum Application Amount:</b>	NZ\$10,000 and in multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$10,000 and in multiples of NZ\$1,000 thereafter
<b>Minimum Transferable Amount:</b>	NZ\$1,000.
<b>Face Value:</b>	NZ\$1.00 per bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited.
<b>Joint Lead Managers:</b>	Bank of New Zealand and Craigs Investment Partners Limited.
<b>Trust Deed Dated:</b>	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) taken together with the Supplemental Trust Deed dated 3 May 2024



**Issue Date:** Wednesday, 15 May 2024

**Registrar:** Link Market Services Limited.

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Thursday, 16 May 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**08 05 2024**