

News Release

For release: 17 May 2024

Further information on ANZ's DRP Neutralisation, DRP & BOP

Further to ANZ's announcement on 7 May 2024 that it plans to neutralise the impact of shares allocated under the Dividend Reinvestment Plan (DRP) in relation to the 2024 Interim Dividend, we advise that:

- UBS Securities Australia Limited has been appointed to execute the on-market share purchase.
- Shares up to a value of approximately \$324 million are expected to be purchased on-market to satisfy our obligations under the DRP.
- ANZ has determined that the DRP and Bonus Option Plan (BOP) pricing period will be a period of 15 trading days.
- The DRP and BOP pricing period begins today and finishes on 6 June 2024 (inclusive) subject to the DRP and BOP rules. The on-market purchase of shares may occur during the pricing period.

DRP participants do not need to take any action in respect of this to receive shares under the DRP.

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Approved for distribution by ANZ's Continuous Disclosure Committee